

## Guidance for Bundling Pests in the Survey Summary Form

The CAPSIS staff has added new functionality to the Survey Summary Form to address bundling former Priority Pests into CAPS, Plant Protection Act 7721 Goal 1, and PPQ Pest Detection surveys.

### Background

Please refer to this document: [Guidance for Bundling Delisted Priority Pests](#) for background information on this topic.

### Bundling and the Survey Summary Form

Please refer to this document for guidance on pests that have rolled off of the Priority Pest List: [Bundling Former Priority Pests](#). In this file, refer to the column “Allow Bundling.”

Here is the new functionality that you will encounter when filling out the Survey Summary Form:

1. For pests with the status “No. Lacks effective survey method” or “No. Lacks effective identification method,” you will not be able to add these pests to the Survey Summary Form.

This message will appear if you try to add these pests:

The screenshot shows a web form interface. At the top, there is a button labeled "Add target" with a close icon (X) on the right. Below the button, a search bar contains the text "Dendrolimus superans ~ Sakhalin Silk Moth". Below the search bar, a red error message reads: "Lacks effective survey method. Submission is disabled." Below the error message, there is a dropdown menu labeled "- Method -" with a blue arrow pointing down.

2. For pests with the status “Requires National Operations Manager review,” please follow these steps:

- Consult with the National Operations Manager (NOM) for Pest Detection and provide a justification of why it is important to bundle the pest into your survey (trade concerns, etc.).
- If the NOM grants approval, you may add this pest to your Survey Summary Form.
- If the NOM does not grant approval, do not add this pest to your Survey Summary Form.

**IMPORTANT:** Please consult with the National Operations Manager before adding these pests. If this is not done, the National Operations Manager may reject your Survey Summary Form and approval of your work plans may be delayed.

\*If you have received approval in previous years to bundle a pest and the circumstances are still the same, please send the National Operations Manager a reminder email with the details.

This message will appear if you try to add these pests:

